

Oak Lodge Governance Project: State Funding for Local Communities (Getting our Fair Share?)



Dave Hunt
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WHO ARE WE? Often Ignored



WHO ARE WE? Unique



- Clackamas County: 423,420 residents
- 221,530 living in incorporated cities
- 201,890 living in unincorporated areas (47.7%)
- OLGP Study Area: Well served by local service districts, but not eligible for state revenue sharing

STATE REVENUE SHARING



- Highway Trust Fund Revenues
- Liquor Revenues
- Marijuana Tax Revenues
- Cigarette Tax Revenues
- 9-1-1 Tax Revenues (only for some cities)

STATE REVENUE SHARING



- Per capita distributions
- Based on population estimates from PSU each July
- Distributed to cities by Oregon Department of Administrative Services (DAS)

HIGHWAY TRUST FUND \$\$

- \$68.61 per capita in 2020-21 (growing to \$76.32 per capita in 2022-23) to Cities
- Generated by gas taxes, license fees, vehicle registration fees, title fees, weight-mile taxes
- Utilization: Construction, reconstruction, preservation, maintenance, repair, and improvement of highways, roads, streets, bike paths, foot paths



HIGHWAY TRUST FUND \$\$

- Cities get 20% of total (30% to counties, 50% to state) since 2009 Jobs & Transportation Act
- Plus more small city competitive grants since 2017
- Plus cities are eligible for transit \$ from payroll tax
- Plus cities may refer for voter approval a local fuel tax (30 cities have done so)
- Cities receive part of new ClackCo Vehicle Reg. tax



HIGHWAY TRUST FUND \$\$

FY 2023 Estimates:

- Barlow: \$10,638
- Canby: \$1,335,624
- Estacada: \$293,522
- Gladstone: \$938,089
- Happy Valley: \$1,709,614
- Johnson City: \$44,521
- Lake Oswego: \$3,082,179
- Milwaukie: \$1,618,114
- Molalla: \$778,917
- Oregon City: \$2,802,840
- Rivergrove: \$39,793
- Sandy: \$872,686
- Tualatin: \$2,138,180
- West Linn: \$2,041,259
- Wilsonville: \$2,019,984



LIQUOR REVENUE \$\$



- \$19.25 per capita in 2020-21 to Cities
- Source: Liquor fees plus beer, wine & cider taxes
- Use of revenue: Unrestricted

LIQUOR REVENUE \$\$



- 56% to State, 10% to Counties, 34% to Cities:
 - 20% to Cities based on per capita
 - 14% to Cities based on formula considering property taxes, population, and income

MARIJUANA TAX \$\$



- \$3.06 per capita in 2020-21 to Cities (10% of total)
- With passage of Ballot Measure 110, share to Cities dropping to fixed total of \$4.5 Million each year
- Source: Tax on all recreational marijuana products
- Use of revenue: Unrestricted

MARIJUANA TAX \$\$



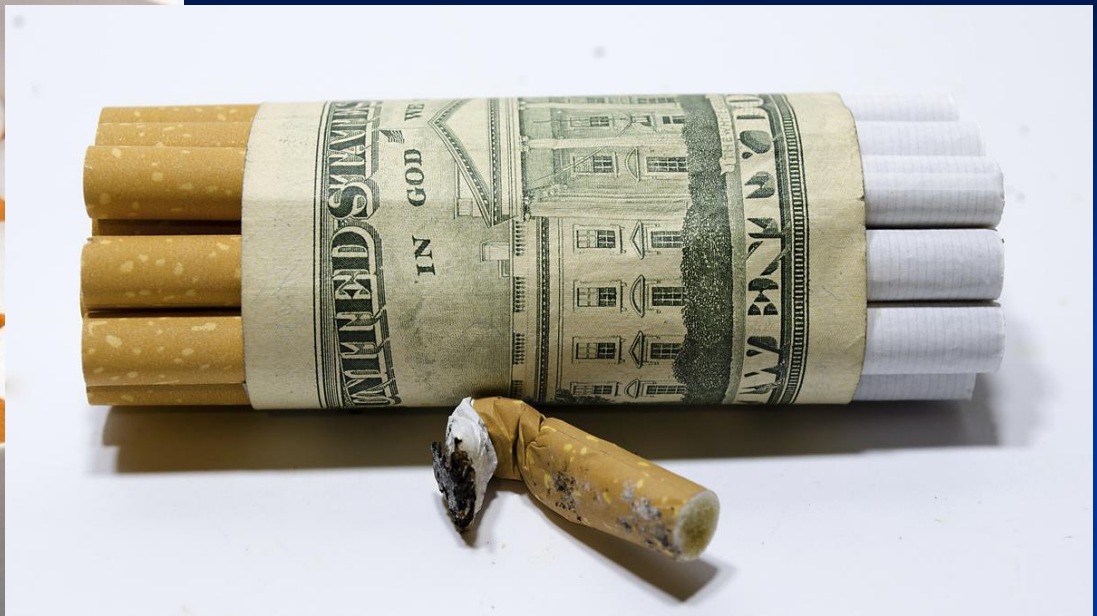
- Given to Cities that do not ban marijuana licenses
- 75% to Cities based on per capita; 25% to Cities based on number of licensed premises in each City
- Cities may impose additional 3% local recreational marijuana tax with voter approval

CIGARETTE TAX \$\$



- \$0.93 per capita in 2020-21 to Cities
- Passage of Ballot Measure 108 will increase tax (but not include cities in that increase)
- Tobacco usage gradually decreasing

CIGARETTE TAX \$\$



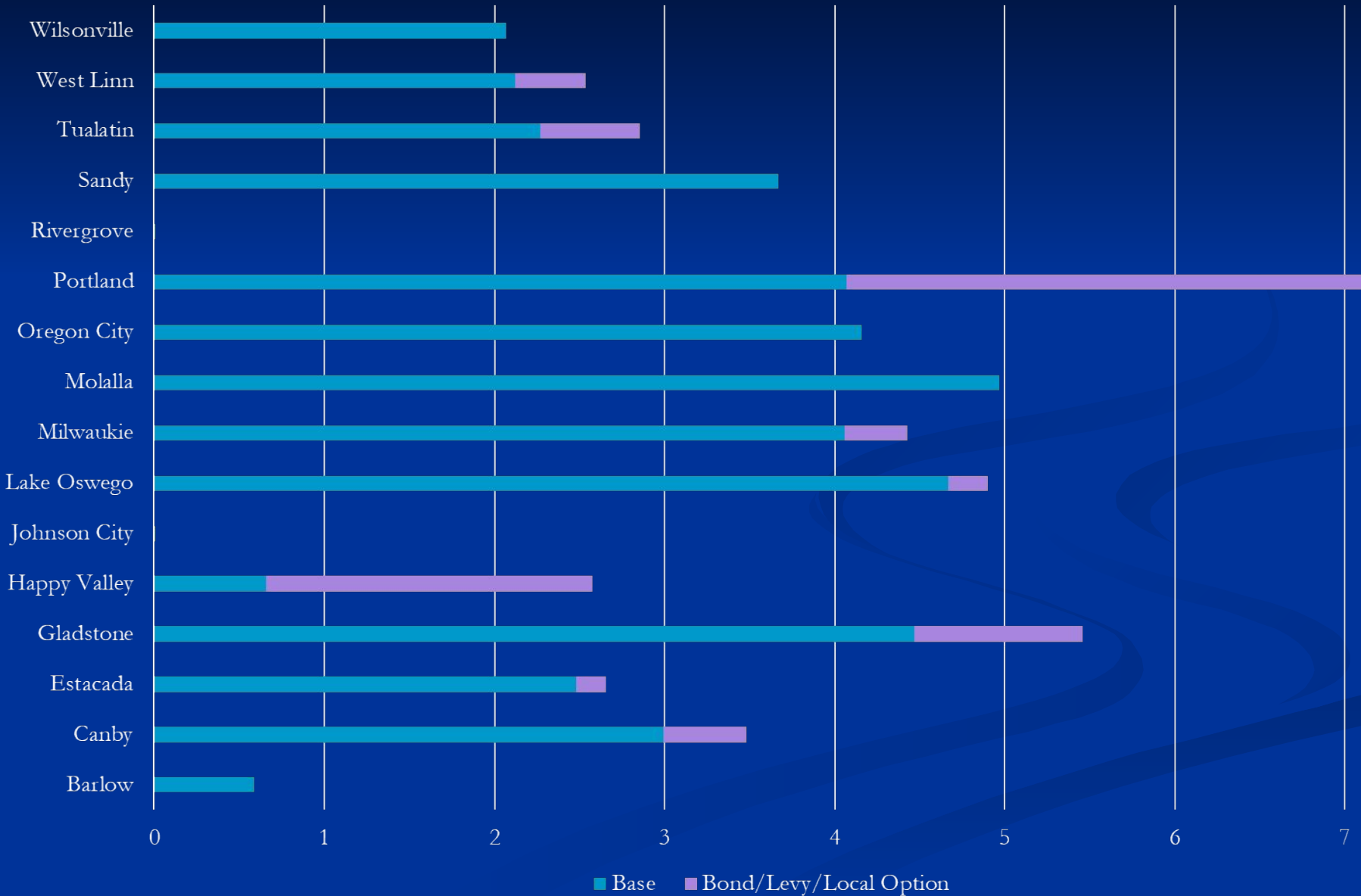
- Source of Cities' revenue: Cigarette tax only
- Use of revenue: Unrestricted
- Cities may not impose any local tobacco taxes

9-1-1 EMERGENCY TAX \$\$

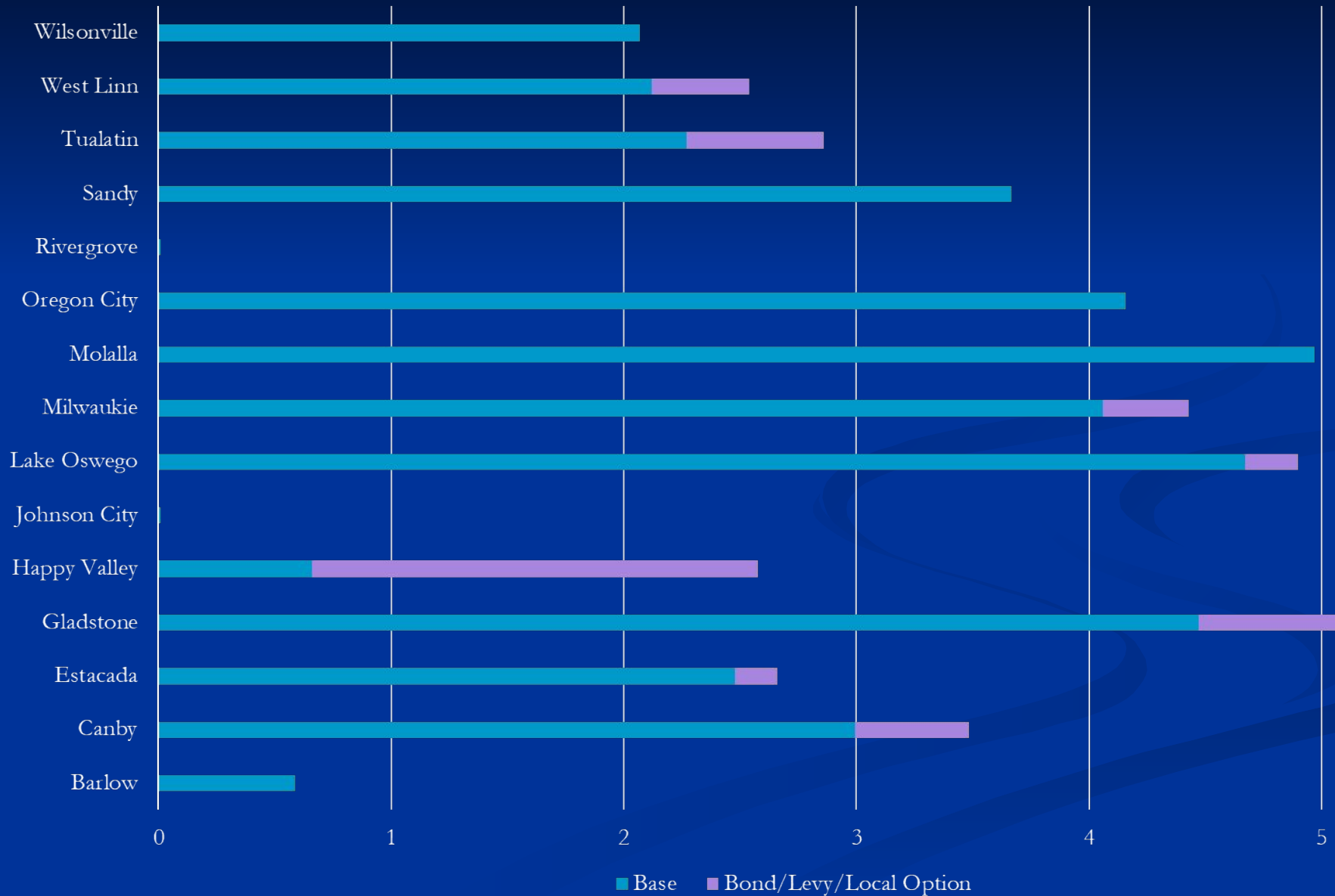


- \$7.21 per capita in 2020-21 to Cities
- Most cities receive no distribution
- Distributed per capita to the governing authorities of the 9-1-1 Centers

PROPERTY TAXES LEVIED



PROPERTY TAXES w/o Portland



QUESTIONS & DISCUSSION

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